Schedule 2

ISSUER REGISTRATION STATEMENT Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: [] Annual Registration [] Issue of Securities

ANTIGUA PRINTING AND PUBLISHING LIMITED

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: ANTIGUA & BARBUDA, 25TH APRIL, 1970

Street and postal address of registered office:

<u>FACTORY ROAD, ST. JOHN'S</u> ANTIGUA & BARBUDA

*Company telephone number: (1268) 481-1500

Fax number: (1268) 481-1515

Email address: antprint@candw.ag

Financial year-end: JUNE 30th 2017 (month) (day) (year)

Contact person(s): *EUSTACE PARKER

**FRANCIS HENRY

**Telephone number (if different from above): ($\underline{1268}$) $\underline{462-1571}$

Fax number: (1268) 560-1042

Email address: mehenry21@hotmail.com

Did the company file all repoduring the preceding 12 months	orts required to be filed by Section 98 of the Securities Act, 2001 ths?
[] Yes	[✓] No
Did the company file all repo	orts required to be filed by the Companies Act during the preceding
[] Yes	[V] No

1.	Description of the Industry in	which the Company	Operates		
	The printing industry consists of a large number of operators, small and large, producing high quality products. There are a number of well-known commercial operators which include Observer Printery, original printer, Antigua Times, Ideal Printers, Business Printers and Supplies (BSS) etc.				
	Continued on nest page				
2.	Exchanges on which the Com	pany's Securities are	Listed		7
	Exchange(s)	Securities Type	No. of Shares	Valuation	
	APP is not listed				
]
3.	Description of Securities Being Offeror of the Securities)	ng Offered (including	who is the Is	ssuer and who	is the
	No securities were offered on the	ne market.			
4.	Territories in which Securitie	es are Being Offered			
	Territory		Effective	Date	
	Presently, no securities are offer	ered.			

Description of the Industry in which the Company operates continued:

A highly competitive industry, most of the well-known printing operators are equipped with state-of-the-art digital equipment and can deliver customers' requests in a timely manner. An increasing number of small digital-based businesses have gained market entrance using a niche market competitive strategy to take market share from major operators. Some of them operate part-time and process jobs on a demand basis by utilizing a flexible, highly skilled workforce.

APP and The Original Printery do both offset and digital printing. Because of the highly competitive nature of the business, it is not usual for high volume customers to seek quotations from multiple operators before deciding which printeries will process their work. Customer loyalty has therefore shifted from *historical relationships* to *the lowest price on offer*, provided the work quality is acceptable. This demand side price pressure tends to constrict gross profit margins and ultimately the net earnings of operators.

Another industry norm, customers, especially high volume ones, expect to, and do indeed receive credit from operators. And although it is normal to extend 30-day credit terms, it is not usual for the Company to extend payment terms to satisfy the cash flow priorities of preferential customers. Walk-in customers pay 50% down and the balance on delivery of the job.

5. Description of Share Capital

a) Authorised 1900 @\$100 per share

TYPE/CLASS	No. OF SHARES
Ordinary Shares	1900

b) Issued Authorized Capital fully subscribed

TYPE/CLASS	No. OF SHARES

c) Outstanding None; No shares available from the Company

TYPE/CLASS	No. OF SHARES

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

	General Manager
Name: Eustace Parker	Age: <u>74</u>
Mailing Address: c/o Antigua Printing & Publishing Co	ompany Limited
Factory Road, St. John's	
Antigua & Barbuda	
Telephone No.: <u>268-481-1500</u>	
List jobs held during past five years (including names of Give brief description of current responsibilities.	f employers and dates of employment).
Mr. Eustace Parker has been with the Company for 33	years.
He was Acting General Manager from September 1, 1 General Manager since May 1, 2002.	999 to March 31, 2001. He has been
Education (degrees or other academic qualifications, sci	hools attended, and dates):
St. John's Boys' School, School Certificate 1960 Kodak Caribbean Limited, Certificate of Achievemen Printing experience, over 35 years	t Graphic Art, 1974
Also a Director of the company [✓] Yes [] No
If retained on a part time basis, indicate amount of time matters:	to be spent dealing with company
Mr. Eustace Parker, General Manager, is a fulltime office Use additional sheets if necessary.	cer.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:		
Name: Londel Benjamin	Position: Chairman	
	Age: <u>68</u>	
Mailing Address: P. O. Box 337		
St. John's		
Antigua & Barbuda		
Telephone No.: <u>C: (+1268) 464-5046; W: (+1268) 562</u>	-8665; H: (+1268) 460-2448	
List jobs held during the past five years (including name employment). Give brief description of current responsi	± •	
Principal, Accounting & Financial Services (accounting firm) Parliamentary Secretary, Ministry of Social Transformation & Human Resource Development, Government of Antigua & Barbuda Financial Controller, 1st Choice Foods (Mitchell A. Michael)		
Education (degrees or other academic qualifications, sel	hools attended, and dates):	
Bachelor of Science in Accounting & commerce Member of Institute of Chartered Accountants of the E Numerous CPE courses		
Use additional sheets if necessary		
· •		

Age: <u>68</u>
Mailing Address: P. O. Box 292
St. John's
Antigua & Barbuda
Telephone No.: <u>H: (+1268) 463-2157</u>
List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.
Assistant Production Manager, Antigua Printing & Publishing Company Limited
Education (degrees or other academic qualifications, schools attended, and dates):
Secondary Education: Hill Secondary School, 1962-1966
Use additional sheets if necessary

Position: Acting Plant Manager

Name: Garfield Smith

Name: Ethlyn Ermina Gilead	Position: Accounting Assistant		
	Age: <u>58</u>		
Mailing Address:			
St. Paul			
Antigua & Barbuda			
Telephone No.: <u>H: (+1268) 460-3893</u>			
List jobs held during the past five years (including name Give brief description of current responsibilities.	es of employers and dates of employment).		
Accounting Assistant at Antigua Printing & Publishing Company Limited (past 34 years) Duties: preparation of wages and salaries, balancing wages and salaries records, submit statutory deductions to the appropriate statutory bodies, accounts receivable and payable records balancing, daily deposits and secretarial duties			
Education (degrees or other academic qualifications, selections) Greenbay Primary School, 1967-1968 Princess Margaret School, 1969-1974 Atlantic Union College, Part-time A.D.P. Programme, Administration			

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

(a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

SECURITIES NOW HELD.			
Name: Address:	Class of Shares:	No. of Shares:	% of Total
Express Printers	Ordinary	888	46.74%
Factory Road, St. John's, Antigua & Barbuda			
Bridget Harris	Ordinary	349	18.37%
Hodges Bay, St. John's, Antigua & Barbuda			
Edmund Jarvis	Ordinary	110	5.79%
Upper Gambles, St. John's, Antigua and Barbuda	•		
Gwendolyn Henry	Ordinary	100	5.27%
McKinnons, St. John's, Antigua & Barbuda			
<u>Total</u>	Ordinary	<u>1447</u>	<u>76.16%</u>

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(b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION: *No conversion to date

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

^{*} Current holding of shares if conversion option were exercised.

SECURITIES NOW HELD continued:

Express Printers is a company formed after the principal owners (Observer Publications Limited) of APP donated the shares they held in APP to the workers of the Company for a consideration of \$1. The donation was done in two transfers of 570 shares during August 2002 and 318 shares during December 2002, respectively.

Mr. Edmund Jarvis is deceased and apparently left his estate to sundry persons. A request for transfer of shares to Mr. Roland Walker was made some time ago, but the documentation was never completed by the solicitor, the late Mr. Alfred James. The shares remain in the name of Edmund Jarvis.

Mrs. Gwendolyn Henry was the wife of Mr. John Rowan Henry, the founder of the Company. Both husband and wife were murdered. No representation was made for transmission.

9.	Namaan	A h	ddross	of Parent	
9.	-Name and	O A	aaress	ot Parent	

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Not applicable				

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
No Subsidiary			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:	
		The nearest affiliate is Express Limited	

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the Company. By so doing, each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Eustace Parker

Londel Benjamin

Signature

Date: November 15, 2017

Date: November 15, 2017

Name of Corporate Secretary

Francis Henry

Signature

Date: November 15, 2017